I would like to continue to support the Region through service as Treasurer-Elect. I have served in fiduciary roles during the span of my career. As Director of three (3) outpatient clinic, I managed the finances and budgets for the local offices. I have a grasp of the financial reporting that is healthy for a membership organization, having served in this capacity during my volunteer service with Girl Scouts of America and my sorority. I am running because there is a gap to be filled and I know that we need someone in this capacity to be fully functioning and organized. I continue to be passionate about my involvement with NCURA and my role as a Research Administrator.

LISA A. ALLEN, M.Ed., CRA

ASSOCIATE DIRECTOR, RESEARCH ADMINISTRATION

☎623-221-4428 ⊠ allen.lisaann@yahoo.com Peoria, Arizona, 85345

AREAS OF EXPERTISE

• Research Administration

Regulatory Compliance

Forecasting & Budgeting

• Effective Communications

Operations Management

• Strategic Planning

• Training and Development

• Counseling & Job Coaching

Purchasing

• Policy & Procedures

Community Outreach

Fundraising

Professional Preparation

The University of Arkansas Psychology B.A. 1988
The Pennsylvania State University Training and Development M.Ed. 2002

Higher Education Experience

<u>2021 - Present: Assoc. Director, Research Administration, College of Health Solutions, Arizona State</u> University

Promoted to perform similar duties as prior position but with greater leadership capabilities and autonomy.

2018 -2021: Asst. Director, Research Advancement, College of Health Solutions, Arizona State University

- Directs and supervises overall administrative operations of the college's research activities (Pre- and Post-Award) which include operational, strategic and compliance functions.
- Collaborates with team of research advancement staff, principal investigators and the Office for Research &
 Sponsored Projects Administration (ORSPA) ensuring research process implementation and strategic
 research initiatives are consistent and in compliance with established guidelines, policies, best practices and
 regulations.
- Produce and promote events and activities to foster grant seeking at both the college and university levels.
- Coordinate with Arizona State University Foundation to bring donor funds in to support faculty research.

2010 -2018: Grants and Contracts Administrator 4, Research and Outreach, Penn State Harrisburg

- Manage portfolio of research and sponsored projects grants and contracts.
- Assist faculty with the submission of grant proposals to external funding agencies (all types and levels).
- Facilitate pre-award negotiations and award set-up.
- Review and communicate recommended changes in contract language to minimize risk to the University.
- Guide faculty in interpreting and adhering to sponsor and University policy and procedures.
- Monitor appropriateness of expenditures on awards and sub-awards/contracts using the Integrated Business Information System (IBIS) and Strategic Information Management Systems (SIMS).
- Advise on procurement of services and supplies following University policy (competitive bid, sole source, purchased service) to meet project needs.
- Monitor agreements for compliance with contractual requirements.
- Develop and facilitate faculty education programs on specialized research administration topics.
- Train departmental staff in the management of sponsored awards.
- Consult with Research Accounting, Intellectual Property Office, Risk Management, Export Control Unit, Research Protections and other central administration offices regarding special terms and conditions of sponsored programs.
- Serve as Signature Authority for all Proposal Submissions.
- Member and Volunteer for the National Council of University Research Administrators (NCURA). Member of Grants Resource Center, Serve as lead of Best Practices Team.
- The 2016 Recipient of Penn State's Administrative Council on Research Outstanding Service Award
- 2017 Recipient of Penn State's Administrative Council on Research Collaboration Award

2005-2010: Senior Research Support Assoc., Research and Graduate Studies, Penn State Harrisburg

- Reviewed, analyzed and processed sponsored programs proposals to and awards from state and federal
 agencies, foundations and other public and private funding sources.
- Forecasted reasonable budgets and ensured expenditures were in conformance with published guidelines.
- Assisted faculty and departmental staff with post-award management.
- Maintained compliance with University and sponsor requirements.
- Worked directly with students to process their Graduate Assistantship and Fellowship appointments.

- Completed reports required by the Graduate School. Developed and provided relevant trainings for the Office
 of Research and Graduate Studies.
- Coordinated Annual Student Research Symposium and served as chair of the advisory committee.

Other Professional Experience

2016-Present: Consultant, Team Hope, National Center for Missing and Exploited Children

Supervised 19 volunteers who make outbound support calls to families of missing children. Performed the
initial intake and make assignments. Facilitated training at the annual meeting and publish a quarterly
newsletter and other related tasks. Participated in fundraising for this charitable organization Had served as a
volunteer since 2007.

1999-2011: Community Support Associate, Keystone Residence, Inc. - Harrisburg, PA

• Assisted individuals with special needs to lead "normalized" lives; participated in quarterly and annual review meetings; served as team leader to ensure that all of their needs are met.

2000-2000: Consultant, Discovery House, Inc., Harrisburg, PA

 Provided administrative and clinical support and consultation; trained personnel; supervised clinical and medical staff to ensure that clients' services remained in compliance with local and state regulations; monitored for quality assurance.

(Note: transitioned out of management at this point for flexibility with child-rearing)

1996-2000: Regional Director, Discovery House, Inc., Harrisburg, PA

- Directed operations of two Drug and Alcohol facilities in Pennsylvania (Harrisburg & Hatboro) with oversight responsibilities for a third program in Cranberry Township, PA.
- Administration duties: developed and implemented needed policy and procedures; prepared for and attended all state audits for the region; developed positive and supportive relationships with local, state and federal officials; supervised and supported all program directors for the region; conducted personnel administration such as recruitment, training, performance appraisals, promotion, disciplinary action, and termination activities; oversaw all aspects of fiscal management.
- Directed complex task of implementing Managed Care as part of company's third-party resources including integrated Health Choices for medical assistance patients.
- Developed and facilitated formal training workshops to educate other community providers about chemical dependency.
- Served as Secretary of State Providers Association (PAMP) for three consecutive terms.
- Grants Management: Managed the proposal process from the point of opportunity identification through submission of the final documents to the sponsoring agency, ensured compliance with award/contract agreements, maintained open communication with the sponsor to facilitate future funding.

1994-2000: Program Director, Discovery House, Inc., Harrisburg, PA

- Enforced the center's policy and procedures, maintained compliance with yearly budgets, administered personnel policies including hiring, training, evaluation and continual motivation
- Procured all needed supplies and materials for the facilities (including Schedule II medication, DEA protocols).
- Pursued funding opportunities through requests for proposals and contracts for services
- Developed community and public relations; coordinated communication with regulatory agencies; ensured compliance with State and Federal Regulations; updated yearly goals and objectives with Executive Director; supervising all administrative, clinical, nursing and medical activities.

1989-1994: Women's Program Coordinator, Matt Talbot Center, Hummelstown, PA

• Supervised all clinical activities on Women's unit; counseled clients; facilitated group therapy; managed a caseload; developed programming; wrote treatment and aftercare plans.

1990-1992: Treatment Specialist, Keystone Residence, Inc., Harrisburg, PA

 Developed Individual Habilitation Plans; coordinated review meetings; monitored program compliance and quality assurance. Served as member of the Treatment and Ethics Review Panel.

1988-1990: Human Services Activities Aide II, Rosalie G. Handler Center- Harrisburg, PA

Performing individual and group therapy; managing a caseload; planning recreational activities.

Certifications

2016 - Certified Research Administrator, Research Administrators Certification Council